

2020 Interim Key Financial Figures

Alpiq Group				Results of operations before exceptional items		Results under IFRS
	CHF million	Half-year 2020/1	Half-year 2019/1	% change	Half-year 2020/1	Half-year 2019/1
Net revenue ¹	1,813	2,213	-18.1	1,825	2,233	-18.3
Earnings before interest, tax, depreciation and amortisation (EBITDA) ¹	116	55	> 100.0	-5	118	> -100.0
Depreciation, amortisation and impairment ¹	-61	-71	-14.1	-65	-324	-79.9
Earnings before interest and tax (EBIT) ¹	55	-16	> 100.0	-70	-206	66.0
As % of net revenue	3.0	-0.7		-3.8	-9.2	
Earnings after tax from continuing operations				-84	-179	53.1
As % of net revenue				-4.6	-8.0	
Earnings after tax from discontinued operations					-27	100.0
Net income				-84	-206	59.2
As % of net revenue				-4.6	-9.2	

¹ Only continuing operations

CHF million	30 Jun 2020	31 Dec 2019	% change
Total assets	7,090	7,369	-3.8
Total equity	3,566	3,671	-2.9
As % of total assets	50.3	49.8	

	2020	2019	% change
Own production in the first half-year (GWh) ¹	6,869	7,829	-12.3
Number of employees at the reporting date (30 June / 31 Dec) ²	1,292	1,226	5.4
Of which in Switzerland	714	676	5.6
Of which in surrounding European countries	578	550	5.1

¹ Net share attributable to Alpiq from total power plant production (after deducting pumped energy), excluding long-term purchase contracts

² Full-time equivalents