

Key financial figures of the Alpiq Group for the first half of 2019

Alpiq Group	Results of operations before exceptional items			Results under IFRS			
	CHF million	Half-year 2019/1	Half-year 2018/1	% change	Half-year 2019/1	Half-year 2018/1	% change
Net revenue ¹		2,213	2,596	-14.8	2,233	2,594	-13.9
Earnings before interest, tax, depreciation and amortisation (EBITDA) ¹		55	99	-44.4	118	61	93.4
Depreciation, amortisation and impairment ¹		-71	-78	-9.0	-324	-79	> 100.0
Earnings before interest and tax (EBIT) ¹		-16	21	> -100.0	-206	-18	> -100.0
as % of net revenue		-0.7	0.8		-9.2	-0.7	
Earnings after tax from continuing operations					-179	-76	> -100.0
as % of net revenue					-8.0	-2.9	
Earnings after tax from discontinued operations					-27	-48	43.8
Net income					-206	-124	-66.1
as % of net revenue					-9.2	-4.8	
Net investments / net divestments ¹					-7	16	> -100.0
1 Only continuing operations							

CHF million	30 Jun 2019	31 Dec 2018	% change
Total assets	8,020	9,074	-11.6
Total equity	3,741	3,944	-5.1
as % of total assets	46.6	43.5	

	2019	2018	% change
Own production in the first half of the year (GWh) ¹	7,829	7,400	5.8
Number of employees at the reporting date (30 June / 31 Dec) ²	1,560	1,548	0.8
1 Net (after deducting pumped energy), excluding long-term purchase contracts			
2 Full-time equivalents			