

# Key Financial Figures

## Results of operations (before non-operating effects)

CHF million	Half-year 2024/1	Half-year 2023/1	% change
Net revenue	2,883	4,854	- 41
Earnings before interest, tax, depreciation and amortisation (EBITDA)	463	787	- 41
As % of net revenue	16.1	16.2	
Earnings before interest and tax (EBIT)	407	732	- 44
As % of net revenue	14.1	15.1	
Net income	287	568	-49
As % of net revenue	10.0	11.7	

## Results under IFRS

CHF million	Half-year 2024/1	Half-year 2023/1	% change
Net revenue	3,088	5,031	- 39
Earnings before interest, tax, depreciation and amortisation (EBITDA)	763	1,005	- 24
Earnings before interest and tax (EBIT)	707	950	- 26
Net income	533	744	- 28

CHF million	30 Jun 2024	31 Dec 2023	% change
Total assets	9,650	10,475	- 8
Total equity	5,311	4,811	10
As % of total assets	55.0	45.9	
Net debt (cash)	- 693	- 347	- 100
Net debt (cash) / adjusted EBITDA	- 1.5	- 0.3	

	2024	2023	% change
Own production in the first half-year (GWh) <sup>1</sup>	7,740	7,849	- 1
Number of employees at the reporting date (30 Jun / 31 Dec) <sup>2</sup>	1,262	1,221	3
Of which in Switzerland	687	672	2
Of which in surrounding European countries	575	549	5

1 Net share attributable to Alpiq from total power plant production (after deducting pumped energy)

2 Full-time equivalents